

J.E. Berkowitz Joins Consolidated Glass Holdings, A Grey Mountain Partners Affiliate Company

PEDRICKTOWN, NJ — J.E. Berkowitz, LP (JEB), has joined the Consolidated Glass Holdings (CGH) group, an affiliate company of Grey Mountain Partners, LLC.

In its 96th year in the glass industry, JEB is the market leader in high-quality, added-value architectural glass for both exterior and interior projects. Select recent projects include: The Tower at PNC Plaza, T-Mobile Las Vegas Arena, Google Headquarters and Novartis Pharmaceuticals. For more information, please visit <http://www.jeberkowitz.com/home>.

CGH, with eight fabrication facilities, focuses on security glazing, transit, and architectural flat glass applications. The combined group will consist of 1,000 employees, occupy 900,000 square feet of plant space, and offer a wide breadth of processes, products and capabilities.

Arthur Berkowitz, Executive Vice President, has lead JEB for over 40 years, and is the third generation owner/manager. "CGH and Grey Mountain were the correct fit for me and my employees. As part of my succession planning, it permitted me to keep an ownership position, retain the real estate, and I remain energized and committed to managing the operations at JEB for years to come."

Paul Cody, President and CEO of CGH, stated, "On behalf of all the employees at CGH, we are excited and honored to be joining forces with Arthur and the employees of JEB," Cody said. "Arthur and his team have built a leader in the fabrication industry, with an excellent reputation for manufacturing quality products and delivering top tier customer service. The combination of JEB and CGH establishes an industry leading company that can produce a wide range of products to serve multiple market segments. Together, we remain committed to delivering unmatched quality and a superior and repeatable customer service experience."

Aditya Dabas, Senior Associate and Affiliate Manager with Grey Mountain, said "We are honored to have the opportunity to partner with Arthur Berkowitz and the JEB employees, and to support the CGH team as they continue to grow the business."

About Grey Mountain Partners

Grey Mountain Partners is a Boulder, Colorado-based private equity firm that focuses on partnering with management teams to create lasting value through operational improvements and by supporting strategic growth initiatives. The firm invests in lower middle-market companies across a wide range of industries and has approximately \$700 million of assets under management.

To discuss new investment opportunities or to learn about Grey Mountain's Executive Sponsorship Program, please contact Ben Ault or Dan Allen. For more information about Grey Mountain Partners, please visit www.greymountain.com.

Main Office

1470 Walnut Street, Suite 400
Boulder, CO 80302
t 303.449.5692
f 303.449.3194
sourcing@greymountain.com
www.greymountain.com

Minneapolis Office

4999 France Ave S, Suite 245
Minneapolis, MN 55410

Ben Ault

t 612.259.8182
bault@greymountain.com

Pittsburgh Office

2009 MacKenzie Way, Suite 100
Cranberry Township, PA 16006

Dan Allen

t 412.736.9713
dallen@greymountain.com