

We Are Moving

Grey Mountain Partners will be moving our primary office to the following address as of December 5, 2011:

**1470 Walnut Street
Suite 400
Boulder, CO 80302**

Since 2003, Grey Mountain Partners has been acquiring majority interests in North American-based businesses with enterprise values between \$25 million and \$200 million. The firm is focused on the following situations / transaction types: family-owned companies, entrepreneur-backed businesses, corporate divestitures, financial restructurings, operational turnarounds, take-private transactions, and other difficult or challenged situations, even those involving management transitions.

GMP is currently investing from Grey Mountain Partners Fund II, L.P., which closed in October 2010.

CONTACT

Jason Urband

Senior Associate
t 303.449.0269
jurband@greymountain.com

Main Office

1470 Walnut Street, Suite 400
Boulder, CO 80302
t 303.449.5692
f 303.449.3194

Minneapolis Office

80 South 8th Street, Suite 4900
Minneapolis, MN 55402

www.greymountain.com